

PRESS RELEASE

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FOR IMMEDIATE RELEASE

Vistria Nabs CEO Bryant

Daniel Bryant Appointed Operating Partner with Private Equity Firm Vistria Group

CHICAGO, ILLINOIS, December 20, 2021 - Daniel Bryant, former CEO of leading institutional investment consulting firm, Sheridan Road Financial, has joined \$6.5 billion Chicago-based private equity firm, Vistria Group. As an Operating Partner, Bryant will help navigate the private equity firm's efforts in the financial services area. "I couldn't be happier to embark on the next chapter of my career with an investment firm that so closely aligns with my core values and is interested in building the next generation of socially and economically impactful businesses," said Bryant.

After a successful technology investment banking career where Bryant focused on Web 1.0 companies, such as CMGI, E-Trade, Geocities, and PayPal, Bryant co-founded Sheridan Road Financial in 2005. As CEO, he built the firm into one of the top three institutional investment consulting firms in the country according to *Barron's* and the *Wall Street Journal*, with more than \$15 billion in assets before its sale to Hub International in 2018.

Since then, Bryant has been President of National Sales at Hub International Sheridan Road, and his expertise has been widely sought after by founders in the rapidly growing Fintech market. Bryant is also the best-selling author of the *Financial Wellness Mandate*, which details the rapidly consolidating worlds of investments, employee benefits, and technology. In addition, as the founder of the Sheridan Road Charitable Foundation, Bryant is a well-regarded philanthropist, highlighting the need for better educational opportunities in under-resourced communities and advocating for improved financial literacy for millennials entering the workforce.

Bryant received his BA in Government and Spanish from Dartmouth College and his MBA from Northwestern University's Kellogg Graduate School of Management in Accounting and Finance. He is an active board or associated member of many organizations including, Young Presidents Organization (YPO), School of the Art Institute of Chicago, Hopkins Center

for the Arts, Dartmouth College, Oz Arts Nashville, the Commercial Club of Chicago and the Economic Club of Chicago.

About Vistria Group. The Vistria Group is a Chicago-based next generation private investment firm that operates at the intersection of purpose and profit. Vistria partners with middle market businesses in Healthcare, Education and Financial Services that are passionate about growth and committed to the community. The firm's decision to invest in these areas is driven by its belief in companies producing scalable social value.

About Sheridan Road Financial, Hub international. Sheridan Road Financial (a division of Hub International), is one of the premiere institutional investment consulting firms in the country that strives to make an impact on the lives of its team members, clients, and the communities in which it serves. Hub International is the 5th largest insurance brokerage firm in the country with more than 500 offices and 14,000 employees. Hub provides a broad array of property & casualty, commercial, personal lines, and employee benefit insurance solutions to over a million commercial and personal clients.

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